

MASTERCLASS

STEWARDSHIP, SUCCESSION
& SCALABLE LEADERSHIP



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BUILDING BEYOND YOU

POST CONFERENCE
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POWERED BY



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FRAME

DATE: 2nd October 2025



NAME

NAME OF ORGANIZATION



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OPENING REFLECTIONS



My current leadership season

Type your thoughts here — 3-6 sentences

My fears & hopes around succession

Type Fears:

Type Hopes:



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SPIRITUAL FOUNDATIONS

(Prayer, Stillness, Faith, Vision)



Spiritual Foundations

(Prayer, Stillness, Faith, Vision)

STILLNESS

Define what stillness means to you

FAITH

How do you avoid double-mindedness?

VISION

Your vision for stewardship and succession



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**INSTINCTS
&
TIMING**



TOP 3 INDICATORS I WILL WATCH

INDICATOR 1

INDICATOR 2

INDICATOR 3



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**STRATEGIC
FRAMEWORKS
&
TOOLS**



Succession Readiness Checklist

(tick those you already have):

- Roles documented
- Successors identified
- Governance policies in place
- Personal financial continuity planned
- Processes documented

NOTES

30-DAY ROADMAP & COMMITMENTS

Fill each row now — be specific and realistic.

Type	Action	Who I Must Engage (Name/role)	Resources Needed	Success Indicator (How measured)
Personal Governance				
Pipeline / Leadership				
Organizational Governance				
Continuity / Documentation				

Accountability partner(s)

Check-in rhythm (weekly / biweekly / monthly):

6-MONTH VISION & TESTIMONIAL FRAME

In 6 months I want to be able to say:

Statement 1 — e.g., “I documented my leadership playbook.

01

Statement 2 — e.g., “I have 2 successors in active development.

02

Statement 3 — e.g., “My income streams outside payroll are generating X.

03



THANK YOU

I-INVEST MASTERCLASS WORKBOOK

